



## Add An HOA

Fidelity limit is required in order to provide a proposal. The limit is established by the lending industry standard of "Three times monthly assessments, plus total cash assets".

### Your Information

Name (First, Last): \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
Email Address: \_\_\_\_\_

### Your Management Firm Information

Firm's name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

### Information of HOA to be added

Name of HOA: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Requested Effective Date: \_\_\_\_\_

Have there been any losses discovered/sustained  
in the last six (6) years? Yes      No  
*if yes, please describe details of loss and corrective measures taken*

Requested Fidelity Limit: \_\_\_\_\_  
Deductible: \_\_\_\_\_

**Add this HOA by faxing or emailing this form to  
(619) 593-2008 • [info@masterfidelity.com](mailto:info@masterfidelity.com)**